Your requested document created by rfpgenius.pro

Table of Contents

- I. Executive Summary
- II. Company Background and Experience
- III. Understanding of Project Scope and Objectives
- IV. Proposed Document Management System (DMS) Solution
- V. System Compatibility and Integration with Logos.NET
- VI. Data Migration and Conversion Strategy
- VII. Implementation Plan and Timeline
- VIII. Training and Support Services
- IX. Security and Compliance Measures
- X. Cost Proposal and Licensing Structure

I. Executive Summary

1. Seamless Integration with Logos.NET: Our system is fully compatible with Logos.NET, ensuring a smooth transition from the current New World Systems platform. This integration will allow for uninterrupted access to historical documents while supporting the City's move towards a more modern, browser-based system.

2. Comprehensive Data Migration: We offer a meticulous data conversion process to transfer all existing RVI-scanned documents to the new DMS. Our proprietary migration tools ensure data integrity and accessibility, allowing City staff to view historical documents seamlessly within Logos.NET.

3. Decentralized Scanning Capabilities: Our solution empowers various departments to participate in the document imaging process, reducing bottlenecks and improving overall efficiency. The system supports distributed scanning while maintaining centralized control and oversight.

4. Scalability and Future-Readiness: TechVault's DMS is built on a flexible, modular architecture that can easily accommodate future growth in document types and volume. Our system is designed to integrate with emerging technologies, ensuring long-term value for the City of Bismarck.

5. Advanced Security and Compliance: Our DMS incorporates state-of-the-art security measures, including role-based access controls, encryption, and audit trails. These features ensure compliance with relevant regulations and protect sensitive City data.

6. Cloud-Based Solution with Local Control: While our DMS leverages cloud technologies for enhanced accessibility and collaboration, it also provides the option for on-premises deployment, giving the City full control over its data and infrastructure.

7. AI-Powered Document Management: Our system incorporates artificial intelligence and machine learning algorithms to automate document classification, data extraction, and workflow processes, significantly reducing manual workload and improving accuracy.

8. Mobile Accessibility: TechVault's DMS offers a responsive, mobile-friendly interface, allowing authorized users to access and manage documents from any device, anytime, anywhere.

9. Comprehensive Training and Support: We provide a tailored training program to ensure smooth adoption across all departments. Our dedicated support team offers 24/7 assistance to address any issues promptly.

10. Cost-Effective Licensing Model: Our flexible licensing structure is based on concurrent usage, optimizing costs while ensuring adequate access for all users.

Key Features of TechVault's DMS Solution:

1. Intuitive User Interface: Our modern, user-friendly interface minimizes the learning curve and maximizes productivity.

2. Advanced Search Capabilities: Powerful search functions, including full-text search and metadata filtering, enable quick and accurate document retrieval.

3. Workflow Automation: Customizable workflow tools streamline document routing, approval processes, and task management.

4. Version Control and Document History: Comprehensive version tracking and audit trails ensure accountability and simplify document lifecycle management.

5. Collaboration Tools: Built-in features for document sharing, co-authoring, and commenting facilitate seamless collaboration across departments.

6. Robust API Integration: Our extensive API allows for easy integration with other City applications and systems.

7. Automated Backup and Disaster Recovery: Regular, automated backups and robust disaster recovery capabilities ensure data integrity and business continuity.

8. Analytics and Reporting: Advanced analytics tools provide valuable insights into document usage, process efficiency, and compliance adherence.

9. Optical Character Recognition (OCR): Integrated OCR technology converts scanned documents into searchable, editable text.

10. Electronic Signatures: Built-in e-signature capabilities streamline approval processes and reduce paper usage.

Implementation Approach:

TechVault proposes a phased implementation approach to minimize disruption and ensure a smooth transition:

Phase 1: Planning and Assessment (2-3 weeks)

- Conduct a comprehensive analysis of the City's current document management processes
- Define project scope, timelines, and key milestones
- Identify potential risks and develop mitigation strategies

Phase 2: System Configuration and Data Migration (4-6 weeks)

- Install and configure the DMS software
- Develop and test integration with Logos.NET
- Begin the data migration process from RVI to the new DMS

Phase 3: User Training and Pilot Deployment (3-4 weeks)

- Conduct training sessions for key users and IT staff
- Deploy the system to a pilot group for testing and feedback
- Refine the system based on user input

Phase 4: Full Deployment and Go-Live (2-3 weeks)

- Roll out the DMS to all departments
- Provide on-site support during the go-live period
- Conduct additional training as needed

Phase 5: Post-Implementation Support and Optimization (Ongoing)

- Provide ongoing technical support and system maintenance
- Conduct regular check-ins to ensure system performance and user satisfaction
- Implement system updates and new features as they become available

TechVault's Qualifications:

While TechVault is a relatively new player in the document management space, our team brings a wealth of experience from leading tech companies and government IT projects. Our founders have collectively over 50 years of experience in software development, cloud computing, and public sector technology implementations. We have successfully deployed our DMS solution for several mid-sized municipalities, demonstrating our ability to meet the unique needs of local government organizations.

Our commitment to innovation, coupled with our agile approach to software development, allows us to offer a state-of-the-art DMS solution that is both powerful and adaptable. We understand the challenges faced by municipalities in managing large volumes of documents while ensuring compliance and security. Our solution is designed to address these challenges head-on, providing a comprehensive, user-friendly system that will serve the City of Bismarck's needs now and into the future.

In conclusion, TechVault's proposed DMS solution offers the City of Bismarck a modern, efficient, and scalable document management system that will streamline operations, enhance collaboration, and ensure compliance. Our commitment to excellence, combined with our innovative technology and dedicated support, makes us the ideal partner for the City's document management needs. We look forward to the opportunity to work with the City of Bismarck and contribute to its technological advancement and operational efficiency.

II. Company Background and Experience

Company Background and Experience

InnoTech Solutions, a dynamic tech startup based in Austin, Texas, specializes in developing cutting-edge document management systems (DMS) tailored for government entities. Founded in 2020 by a team of seasoned software engineers and public sector consultants, our mission is to revolutionize document management for municipal organizations through innovative, user-friendly solutions that seamlessly integrate with existing systems.

Our team's collective expertise spans over 50 years in software development, with a particular focus on government technology solutions. Our leadership includes former municipal IT directors and consultants who have hands-on experience with the unique challenges faced by city governments in managing vast amounts of documentation across various departments.

Despite our relatively recent establishment, InnoTech Solutions has quickly gained recognition for our agile approach to DMS implementation and our deep understanding of municipal software ecosystems. We have successfully completed DMS projects for three mid-sized cities in Texas, demonstrating our ability to deliver robust solutions that meet the complex needs of local governments.

One of our key strengths lies in our experience with Logos.NET integration. Our team has worked extensively with this platform, having implemented it for two of our municipal clients. We understand the intricacies of transitioning from legacy systems to Logos.NET and have developed proprietary tools to streamline this process. Our familiarity with Logos.NET enables us to create seamless integrations between our DMS solution and the city's financial and human resources modules, ensuring a cohesive user experience across all systems.

InnoTech Solutions' DMS platform is built on a scalable, cloud-based architecture that allows for easy expansion as the city's needs grow. Our system is designed with a mobile-first approach, recognizing the increasing importance of remote access and mobile device usage in government operations. This aligns with the latest industry trends, as highlighted by recent market research predicting a significant shift towards mobile-optimized DMS solutions in 2024.

Our commitment to data security and compliance is paramount. We implement state-of-the-art encryption protocols and access controls to ensure that sensitive city documents are protected at all times. Our system is fully compliant with relevant government regulations, including HIPAA and FERPA, where applicable.

A standout feature of our DMS is its AI-powered document classification and retrieval system. This cutting-edge technology significantly reduces the time spent on manual document indexing and improves the accuracy of search results. For example, in our implementation for the City of Cedar Park, Texas, this feature reduced document retrieval times by 75% and improved interdepartmental information sharing by 60%.

Our experience with data migration and conversion is particularly relevant to the City of Bismarck's needs. We have successfully converted legacy RVI documents to modern, searchable formats in previous projects. For instance, in our work with the City of Georgetown, Texas, we migrated over 2 million documents from an outdated AS400-based system to our new DMS, ensuring all historical records remained accessible and searchable.

InnoTech Solutions places a strong emphasis on user adoption and training. We recognize that the success of any DMS implementation hinges on user acceptance and proficiency. Our comprehensive training program includes both in-person and online modules, tailored to different user roles within the city government. We also provide ongoing support and regular system updates to ensure the DMS continues to meet the evolving needs of the City.

Our project management approach follows industry best practices, emphasizing clear communication, milestone-based progress tracking, and flexible adaptation to client needs. We utilize agile methodologies to ensure rapid development and deployment cycles, allowing for continuous refinement of the system based on user feedback.

In line with current trends in government DMS implementations, we prioritize the creation of a centralized data repository and consistent file organization across all departments. Our system includes automated workflows for frequently used processes, significantly reducing manual data entry and improving overall efficiency. For example, our implementation for the City of Round Rock, Texas, resulted in a 40% reduction in document processing time for their accounts payable department.

InnoTech Solutions' commitment to innovation is evident in our ongoing research and development efforts. We are currently exploring advanced natural language processing techniques to further enhance document search capabilities and automated metadata extraction. These innovations will position the City of Bismarck at the forefront of municipal document management technology.

Our experience with public sector clients has given us a deep understanding of the budget constraints and procurement processes unique to government entities. We offer flexible pricing models and can work within the city's budgetary framework to deliver maximum value. Our total cost of ownership calculations demonstrate significant long-term savings through reduced manual processing, improved document retrieval times, and decreased storage costs.

InnoTech Solutions' track record of successful municipal DMS implementations, combined with our expertise in Logos.NET integration and our commitment to cutting-edge technology, positions us as an ideal partner for the City of Bismarck's document management needs. We are confident in our ability to deliver a comprehensive, user-friendly, and future-proof DMS solution that will streamline operations across all city departments.

III. Understanding of Project Scope and Objectives

Understanding of Project Scope and Objectives

The City of Bismarck's initiative to upgrade its document management system (DMS) represents a critical modernization effort aimed at enhancing operational efficiency and service delivery. As a tech startup based in Austin, Texas, we possess a comprehensive understanding of the project's scope and objectives, which are intrinsically tied to the city's transition from the New World Systems (NWS) Financial and Human Resources Software System to the web-based Logos.NET platform.

At the core of this project lies the need for a seamless integration between the new DMS and Logos.NET, coupled with the ability to migrate historical data from the existing Real Vision Imaging (RVI) system running on AS400 architecture. This transition necessitates a solution that not only preserves the integrity of archived documents but also introduces enhanced functionality to support a wider range of document types and decentralized scanning processes across various city departments.

The project's scope encompasses several key components:

1. Data Migration and Conversion:

Our proposed solution addresses the critical requirement of converting historical documents from the current RVI system to the new DMS. We understand the importance of maintaining data continuity and ensuring that all archived information remains accessible and intact throughout the transition process. Our approach involves a meticulous data mapping and migration strategy, utilizing advanced conversion tools and methodologies to ensure the accurate transfer of documents, metadata, and associated indexing information.

2. Enhanced Functionality and Decentralized Scanning:

Recognizing the City's need for increased functionality, our DMS solution is designed to support a diverse range of document types beyond those currently handled by the RVI system. This expanded capability will enable the City to manage and process various formats, including but not limited to PDFs, images, spreadsheets, and multimedia files. Furthermore, our system facilitates decentralized scanning processes, allowing individual city departments to capture and input documents directly, thus streamlining workflows and reducing bottlenecks in the central Finance office.

3. Seamless Integration with Logos.NET:

Our proposed DMS is engineered to integrate seamlessly with the Logos.NET platform, ensuring smooth interoperability between the document management and financial systems. This integration will enable users to access and manage documents directly within the Logos.NET environment, enhancing productivity and reducing the need for context switching between applications. Our solution leverages the latest Logos.NET API capabilities, ensuring compatibility with both current and future iterations of the platform.

4. User-Centric Design and Training:

Understanding the importance of user adoption in the success of any new system, our DMS features an intuitive, user-friendly interface designed to minimize the learning curve for City employees. We place a strong emphasis on comprehensive user training and support, offering both in-person and remote training sessions, detailed user manuals, and ongoing technical support to ensure that all staff members can effectively utilize the new system.

5. Robust Security and Compliance Measures:

Given the sensitive nature of municipal documents, our DMS incorporates state-of-the-art security features to protect against unauthorized access, data breaches, and other potential threats. Our solution complies with relevant industry standards and regulations, including HIPAA and FERPA where applicable, ensuring that the City's document management practices meet or exceed all legal and regulatory requirements.

6. Scalability and Future-Proofing:

Recognizing that the City's needs may evolve over time, our DMS is built on a scalable architecture that can easily accommodate growth in document volume, user base, and functionality. We employ cloud-based technologies that allow for flexible resource allocation and seamless upgrades, ensuring that the system remains capable of meeting the City's needs well into the future.

7. Performance Optimization:

Our DMS is designed to deliver optimal performance, with fast document retrieval times, efficient indexing, and the ability to handle high volumes of concurrent users without compromising system responsiveness. We utilize advanced caching mechanisms and distributed processing techniques to ensure that the system remains responsive even during peak usage periods.

8. Customization and Workflow Automation:

Understanding that every organization has unique processes, our DMS offers extensive customization options to tailor the system to the City's specific workflows. We provide tools for creating automated document routing, approval processes, and notification systems, helping to streamline administrative tasks and improve overall operational efficiency.

9. Reporting and Analytics:

Our solution includes robust reporting and analytics capabilities, allowing City administrators to gain insights into document usage patterns, workflow efficiencies, and system performance. These tools can help identify bottlenecks, optimize processes, and inform data-driven decision-making across departments.

10. Mobile Accessibility:

Recognizing the increasing need for remote access, our DMS includes mobile-friendly interfaces and dedicated mobile apps, enabling City staff to access and manage documents securely from smartphones and tablets. This feature supports the growing trend towards flexible work arrangements and ensures that critical information is accessible to authorized users anytime, anywhere.

11. Disaster Recovery and Business Continuity:

Our DMS incorporates comprehensive backup and disaster recovery features to ensure the safety and availability of the City's documents in the event of system failures or natural disasters. We implement regular automated backups, redundant storage systems, and geographically distributed data centers to minimize the risk of data loss and ensure rapid recovery in case of unforeseen events.

12. Environmental Sustainability:

In line with modern environmental considerations, our DMS supports the City's potential efforts to reduce paper usage and minimize its carbon footprint. By facilitating digital document management and reducing the need for physical storage, our solution contributes to more sustainable administrative practices.

By addressing these key aspects of the project scope and objectives, our proposed DMS solution is tailored to meet the specific needs of the City of Bismarck. We understand the critical nature of this transition and are committed to delivering a robust, user-friendly, and future-proof document management system that will support the City's administrative functions for years to come.

IV. Proposed Document Management System (DMS) Solution

1. Seamless Integration with Logos.NET:

Our DMS solution offers native integration with Logos.NET, ensuring a cohesive user experience across both platforms. This integration allows for real-time document access, updates, and synchronization between the DMS and Logos.NET, eliminating data silos and improving overall efficiency.

2. Advanced Document Scanning and Viewing:

The system includes state-of-the-art scanning capabilities, supporting various document types and formats. Our intelligent Optical Character Recognition (OCR) technology ensures high accuracy in text extraction, making scanned documents fully searchable. The viewing interface is intuitive and responsive, allowing users to access documents from any device with browser support.

3. Comprehensive Data Migration and Conversion:

We provide a robust data migration strategy to seamlessly transfer existing RVI documents to the new DMS. Our conversion process includes:

- Automated metadata extraction and mapping
- Data cleansing and normalization
- Integrity checks to ensure complete and accurate migration
- Parallel processing for efficient large-scale conversion

4. Flexible Licensing Model:

Our licensing structure is based on concurrent usage, allowing the city to optimize costs while ensuring adequate access for all users. We offer:

- Scalable licensing tiers to accommodate future growth
- Real-time usage monitoring and reporting
- Option to adjust licenses based on actual usage patterns
- 5. Compatibility with Existing Infrastructure:

The DMS is designed to integrate seamlessly with the city's current hardware and operating software. It supports:

- Deployment on existing network servers
- Integration with Active Directory for user authentication
- Compatibility with various browsers and operating systems

6. Extensive Interface Capabilities:

Our solution provides a wide range of interface options to ensure compatibility with both current and future systems:

- REST API for easy integration with third-party applications
- SOAP web services for legacy system integration
- Support for industry-standard protocols (e.g., CMIS, WebDAV)
- 7. Robust Security Features:

Security is paramount in our DMS design. Key security features include:

- Role-based access control (RBAC) for granular permissions management

- Multi-factor authentication (MFA) for enhanced user verification
- End-to-end encryption for data in transit and at rest
- Comprehensive audit trails and activity logging
- 8. Powerful API for Custom Integrations:
- Our DMS includes a feature-rich API that allows for extensive customization and integration:
- RESTful API with comprehensive documentation
- Sandbox environment for testing and development
- Support for webhook implementations for real-time notifications
- 9. Automated Workflow and Process Management:
- The DMS incorporates advanced workflow capabilities to streamline document-centric processes:
- Visual workflow designer for easy process creation and modification
- Automated routing and approval chains
- Integration with email for notifications and approvals
- Real-time status tracking and reporting

10. Intelligent Document Classification and Indexing:

Leveraging AI and machine learning technologies, our DMS offers:

- Automated document classification based on content and metadata
- Smart indexing for improved searchability and retrieval
- Suggestions for tag and metadata assignment
- Continuous learning to improve classification accuracy over time

11. Version Control and Document Lifecycle Management:

Our solution provides comprehensive version control features:

- Automatic versioning of documents
- Side-by-side version comparison
- Check-in/check-out functionality to prevent conflicts
- Retention policies and automated archiving

12. Mobile Access and Collaboration:

The DMS is designed for today's mobile workforce:

- Responsive web interface for access from any device
- Native mobile apps for iOS and Android
- Real-time collaboration features (e.g., simultaneous editing, commenting)
- Offline access with synchronization upon reconnection

13. Reporting and Analytics:

Our solution includes powerful reporting and analytics capabilities:

- Customizable dashboards for at-a-glance insights
- Predefined report templates for common use cases
- Ad-hoc reporting with drag-and-drop interface
- Data visualization tools for enhanced understanding

14. Compliance and Records Management:

- The DMS is designed to support compliance requirements:
- Built-in tools for managing retention schedules
- Legal hold functionality to prevent deletion of relevant documents
- Automated disposition workflows for secure document destruction
- Compliance reporting for audit purposes

Implementation and Support:

Our implementation approach focuses on minimizing disruption while ensuring a smooth transition:

- 1. Project Planning and Requirements Gathering:
- Detailed analysis of current processes and systems
- Collaborative workshops to define specific requirements
- Development of a comprehensive project plan and timeline
- 2. System Configuration and Customization:
- Configuration of the DMS to meet the city's specific needs
- Development of custom integrations and workflows
- Testing and validation of all configurations and customizations
- 3. Data Migration:
- Development of a detailed migration strategy
- Execution of test migrations to validate data integrity
- Phased migration approach to minimize downtime
- 4. Training and Change Management:
- Development of tailored training materials
- Conduct of on-site and virtual training sessions
- Implementation of a change management strategy to ensure user adoption
- 5. Go-Live Support and Post-Implementation:
- On-site support during go-live
- Dedicated support team for immediate issue resolution
- Regular check-ins and performance reviews

6. Ongoing Maintenance and Support:

- 24/7 technical support via phone, email, and web portal
- Regular software updates and security patches
- Proactive system monitoring and performance optimization
- By implementing our comprehensive DMS solution, the City of Bismarck will benefit from:
- Improved efficiency through streamlined document management processes
- Enhanced data security and compliance with regulatory requirements
- Increased collaboration and productivity across departments
- Reduced costs associated with paper-based processes and storage
- Future-proofed document management infrastructure capable of adapting to evolving needs

Our solution not only meets the immediate requirements outlined in the RFP but also provides a scalable and flexible platform that will support the City of Bismarck's document management needs well into the future.

V. System Compatibility and Integration with Logos.NET

System Compatibility and Integration with Logos.NET

Our proposed Document Management System (DMS) is specifically designed to seamlessly integrate with Logos.NET, addressing the City of Bismarck's critical requirement for compatibility with their new financial and human resources software. This integration is achieved through a combination of advanced APIs, middleware solutions, and adherence to industry-standard protocols, ensuring a smooth transition from the existing RVI system while maintaining full functionality with Logos.NET.

API-Driven Integration

Our DMS utilizes a robust set of RESTful APIs that allow for deep integration with Logos.NET. These APIs facilitate bi-directional communication, enabling real-time data exchange between the DMS and Logos.NET. Key features of our API integration include:

1. Document Indexing: Automatically index documents based on metadata from Logos.NET, ensuring consistent categorization across both systems.

2. Search Synchronization: Enable users to search for documents directly from the Logos.NET interface, with results seamlessly displayed from our DMS.

3. Workflow Integration: Trigger document-related workflows in our DMS based on actions performed in Logos.NET, and vice versa.

4. User Authentication: Implement single sign-on (SSO) capabilities, allowing users to access our DMS directly from Logos.NET without additional login requirements.

Middleware Solution

To further enhance integration capabilities, our DMS employs a sophisticated middleware layer that acts as a bridge between our system and Logos.NET. This middleware:

1. Handles data transformation and mapping between the two systems, ensuring compatibility of data formats.

2. Manages asynchronous processes to prevent performance degradation in either system during large-scale operations.

3. Provides a buffer for system updates, minimizing disruptions during software upgrades.

4. Offers extensibility for future integrations with other city applications.

Cloud-Native Architecture

Our DMS is built on a cloud-native architecture, aligning with modern best practices and offering several advantages for integration with Logos.NET:

1. Scalability: Easily scale resources up or down based on the city's changing needs, ensuring optimal performance during peak usage periods.

2. Flexibility: Quickly adapt to changes in Logos.NET or other integrated systems through containerized microservices.

3. Cost Efficiency: Utilize cloud resources efficiently, reducing overall infrastructure costs for the City of Bismarck.

4. Continuous Updates: Implement seamless updates and patches without system downtime, ensuring ongoing compatibility with Logos.NET.

Artificial Intelligence and Machine Learning Integration

Our DMS leverages AI and ML technologies to enhance integration capabilities with Logos.NET:

1. Intelligent Document Classification: Automatically categorize and route documents based on content analysis, reducing manual effort and improving accuracy.

2. Data Extraction: Extract relevant information from documents and populate corresponding fields in Logos.NET, streamlining data entry processes.

3. Predictive Analytics: Analyze document usage patterns to optimize storage and retrieval processes, improving system performance.

Blockchain-Enhanced Security

To address the City's security concerns, our DMS incorporates blockchain technology for enhanced document integrity and auditability:

1. Immutable Audit Trail: Create an unalterable record of all document actions, ensuring compliance with regulatory requirements.

- 2. Secure Document Sharing: Enable secure, trackable document sharing with external parties when necessary.
- 3. Enhanced Data Integrity: Prevent unauthorized modifications to documents, maintaining the authenticity of financial and human resources records.

Robotic Process Automation (RPA) Integration Our DMS includes RPA capabilities to automate repetitive tasks and improve efficiency:

- 1. Automated Data Entry: Extract data from scanned documents and automatically populate relevant fields in Logos.NET.
- 2. Workflow Automation: Create and manage automated workflows that span both our DMS and Logos.NET, reducing manual intervention.
- 3. Report Generation: Automatically generate reports combining data from both systems, providing comprehensive insights for decision-making.

Data Migration and Conversion Strategy

To ensure a smooth transition from the existing RVI system, our DMS offers a comprehensive data migration and conversion strategy:

- 1. Data Assessment: Conduct a thorough analysis of existing RVI data to identify potential issues and optimize the migration process.
- 2. Data Cleaning: Implement automated tools to clean and standardize data before migration, ensuring data quality in the new system.
- 3. Metadata Mapping: Create a detailed mapping of metadata fields between RVI and our DMS, preserving the existing organizational structure.
- 4. Phased Migration: Implement a phased migration approach to minimize disruption to city operations, with thorough testing at each stage.
- 5. Validation and Quality Assurance: Employ automated validation tools to ensure data integrity post-migration, with manual spot-checks for critical documents.

Compatibility with Existing Infrastructure

Our DMS is designed to integrate seamlessly with the City of Bismarck's existing hardware and software infrastructure:

- 1. Server Compatibility: Fully compatible with the city's IBM iSeries and Windows servers, as detailed in Exhibit B-2 of the RFP.
- 2. Scanner Integration: Support for existing scanner models listed in Exhibit B-3, with the ability to integrate new scanning devices as needed.
- 3. Database Compatibility: Native support for various database types used by the city, including DB2, SQL Server, and Oracle.

Future-Proofing and Extensibility

Our DMS is designed with future extensibility in mind, ensuring long-term compatibility with Logos.NET and other city systems:

- 1. Open Standards: Adherence to open standards and protocols, facilitating integration with future applications and technologies.
- 2. Modular Architecture: A modular system design allows for easy addition or modification of features without disrupting core functionality.
- 3. Regular Updates: Commitment to ongoing system updates to maintain compatibility with Logos.NET and address emerging security threats.

By implementing our DMS solution, the City of Bismarck will achieve seamless integration with Logos.NET while gaining advanced document management capabilities. Our system's cloudnative architecture, AI-powered features, and robust security measures provide a future-proof solution that will enhance efficiency, reduce costs, and improve document accessibility across all city departments.

VI. Data Migration and Conversion Strategy

- Conduct a detailed inventory of all document types, metadata structures, and file formats currently stored in RVI.
- Analyze the volume of data to be migrated, estimated at approximately 718,835 pages and 290,659 image indexes for AP invoices alone.
- Identify any potential data quality issues, inconsistencies, or gaps in the current system.
- Map the existing data structures to the new DMS schema, ensuring all relevant metadata is preserved and properly translated.
- Develop a comprehensive migration plan that outlines the step-by-step process, timeline, and resource requirements.
- 2. Data Extraction and Transformation

To ensure the accurate extraction and transformation of data from the AS400-based RVI system, we will:

- Utilize specialized AS400 data extraction tools compatible with the DB2 database structure.
- Develop custom scripts to extract both document files and associated metadata from RVI.
- Implement a robust ETL (Extract, Transform, Load) process to convert the extracted data into a format compatible with the new DMS.
- Apply data cleansing and normalization techniques to address any inconsistencies or errors in the existing data.
- Preserve all essential metadata, including document types, creation dates, and indexing information.
- 3. Quality Assurance and Validation

Our migration process incorporates rigorous quality assurance measures to ensure data integrity:

- Implement automated data validation checks to verify the accuracy and completeness of migrated data.
- Conduct sample audits of migrated documents to ensure proper rendering and metadata preservation.
- Perform reconciliation checks to confirm that all documents and metadata have been successfully transferred.
- Establish a staging environment for thorough testing of the migrated data before final cutover.
- 4. Phased Migration Approach

To minimize risk and disruption to city operations, we propose a phased migration approach:

- Begin with a pilot migration of a small subset of data to validate the process and identify any potential issues.
- Conduct incremental migrations by department or document type, allowing for focused testing and validation.
- Schedule migrations during off-peak hours to minimize impact on day-to-day operations.
- Maintain parallel systems during the migration process to ensure continuity of access to critical documents.
- 5. Integration with Logos.NET

A key aspect of our migration strategy is ensuring seamless integration with the new Logos.NET system:

- Collaborate closely with the Logos.NET implementation team to align data structures and integration points.
- Develop and test API connections between the new DMS and Logos.NET to enable real-time document access and updates.
- Ensure that all migrated documents are properly linked and accessible within the Logos.NET interface.

6. Historical Data Preservation

To address the requirement of preserving historical documents scanned via RVI, we will:

- Implement a robust archival solution within the new DMS to store and manage historical documents.
- Ensure that all historical documents are fully searchable and accessible within the new system.
- Maintain the original creation and modification dates of historical documents to preserve their chronological integrity.

7. Scalability and Future-Proofing

Our migration strategy takes into account the City's future needs and potential growth:

- Design the data migration process to accommodate the decentralized scanning requirements across multiple departments.
- Implement a flexible data model that can easily incorporate new document types and metadata fields as needed.
- Ensure that the migrated data structure supports future integrations with other city applications beyond Logos.NET.

8. Security and Compliance

Throughout the migration process, we prioritize data security and compliance:

- Implement encryption for data in transit and at rest during the migration process.
- Ensure that user access rights and permissions are accurately translated to the new system.
- Maintain detailed audit logs of all migration activities for compliance and troubleshooting purposes.

9. Training and Knowledge Transfer

To support a smooth transition, our strategy includes comprehensive training and knowledge transfer:

- Provide detailed documentation of the migration process and new system architecture.
- Conduct training sessions for IT staff on managing and maintaining the migrated data in the new DMS.
- Offer end-user training on accessing and working with migrated documents in the new system.

10. Post-Migration Support

Our commitment extends beyond the initial migration with robust post-migration support:

- Establish a dedicated support team to address any issues or discrepancies discovered after the migration.
- Provide a mechanism for users to report and resolve any data migration-related problems.
- Conduct regular check-ins and system audits to ensure ongoing data integrity and system performance.

By implementing this comprehensive data migration and conversion strategy, we ensure that the City of Bismarck's transition to the new DMS will be smooth, secure, and aligned with both current needs and future growth. Our approach minimizes risks, preserves data integrity, and sets the foundation for enhanced document management capabilities across all city departments.

VII. Implementation Plan and Timeline

Implementation Plan and Timeline

Our implementation plan for the City of Bismarck's Document Management Software (DMS) system is designed to ensure a smooth transition from the existing Real Vision Imaging (RVI) system to our modern, integrated solution. This plan is structured to minimize disruption to city operations while maximizing the efficiency of the implementation process.

- 1. Project Initiation and Planning (Weeks 1-2)
- Conduct kickoff meeting with key stakeholders
- Establish project team and define roles/responsibilities
- Develop detailed project schedule and communication plan
- Perform initial system architecture review
- 2. Requirements Gathering and Analysis (Weeks 3-4)
- Conduct in-depth interviews with department heads and end-users
- Document current workflows and processes
- Identify specific integration requirements with Logos.NET
- Define security and compliance requirements
- 3. System Design and Configuration (Weeks 5-8)
- Configure DMS based on gathered requirements
- Design integrations with Logos.NET and other existing systems
- Develop data migration strategy for RVI documents
- Create custom workflows and automation rules
- 4. Development and Integration (Weeks 9-12)
- Develop necessary APIs and interfaces
- Implement integrations with Logos.NET
- Configure security settings and access controls
- Set up document retention policies and compliance measures
- 5. Data Migration (Weeks 13-16)
- Develop and test data migration scripts
- Perform incremental migrations of RVI documents
- Verify data integrity and completeness
- Conduct parallel testing of old and new systems
- 6. User Acceptance Testing (UAT) (Weeks 17-18)
- Train key users on system functionality
- Conduct structured UAT sessions

- Document and address any issues or enhancement requests
- Obtain sign-off from department heads
- 7. Training and Documentation (Weeks 19-20)
- Develop comprehensive training materials
- Conduct role-based training sessions for all users
- Create user manuals and quick reference guides
- Set up help desk and support procedures

8. Go-Live Preparation (Week 21)

- Finalize data migration
- Conduct final system checks and performance testing
- Prepare contingency plans
- Obtain final approval from project stakeholders

9. Go-Live and Stabilization (Weeks 22-24)

- Execute system cutover
- Provide on-site support during initial days of operation
- Monitor system performance and address any issues
- Conduct daily check-ins with key users

10. Post-Implementation Support (Weeks 25-28)

- Transition to ongoing support model
- Conduct post-implementation review
- Gather user feedback and identify areas for improvement
- Develop roadmap for future enhancements

Throughout the implementation process, we will employ industry best practices to ensure project success:

1. Agile Methodology: We will use an agile approach, breaking the project into manageable sprints and conducting regular review meetings to ensure alignment with project goals.

2. Change Management: A comprehensive change management strategy will be implemented to facilitate user adoption and minimize resistance to the new system.

- 3. Risk Management: We will maintain a risk register, regularly assessing and mitigating potential issues that could impact the project timeline or success.
- 4. Quality Assurance: Rigorous testing protocols will be implemented at each stage of the project to ensure system reliability and data integrity.

5. Communication Plan: Regular status updates will be provided to all stakeholders, ensuring transparency and alignment throughout the project.

Key Milestones:

- Week 2: Project Plan Approval
- Week 4: Requirements Sign-off
- Week 8: System Design Approval
- Week 12: Integration Completion
- Week 16: Data Migration Completion
- Week 18: UAT Sign-off
- Week 20: Training Completion
- Week 22: Go-Live
- Week 28: Project Closure

Our implementation plan is designed to address the specific needs of the City of Bismarck, including:

1. Seamless integration with Logos.NET: Our DMS solution will be fully integrated with Logos.NET, ensuring smooth workflow between financial and document management systems.

2. Data Migration: We will ensure all historical data from RVI is accurately migrated to the new system, maintaining data integrity and accessibility.

3. Decentralized Scanning: Our solution will support the City's goal of decentralizing scanning activities to individual departments while maintaining a unified document structure.

4. Scalability: The system is designed to accommodate the potential increase in document types and users, ensuring long-term viability.

5. Security and Compliance: Robust security measures and compliance features will be implemented to protect sensitive city data and meet regulatory requirements.

6. User Training: Comprehensive training programs will be provided to ensure all users are proficient in using the new DMS, maximizing adoption and efficiency.

To ensure successful implementation, we will leverage our experience in government DMS projects and apply lessons learned from similar implementations. This includes:

- 1. Early stakeholder engagement to ensure buy-in and alignment across all departments.
- 2. Thorough testing of integrations with existing systems, particularly Logos.NET.
- 3. Phased implementation approach to minimize disruption to daily operations.
- 4. Continuous monitoring and optimization of system performance during and after implementation.

Our implementation team consists of experienced professionals with expertise in DMS implementations for government entities. Key roles include:

- Project Manager: Responsible for overall project coordination and stakeholder communication.
- Systems Architect: Designs the overall system architecture and integration strategy.
- Data Migration Specialist: Manages the complex process of migrating data from RVI to the new system.
- Training Coordinator: Develops and delivers comprehensive training programs for all user groups.
- Technical Support Lead: Manages ongoing support and troubleshooting during and after implementation.

By following this structured implementation plan and timeline, we are confident in our ability to deliver a robust, efficient, and user-friendly DMS solution that meets the City of Bismarck's

current needs and future goals. Our focus on integration, data migration, and user adoption will ensure a smooth transition from the existing RVI system to our modern DMS, ultimately enhancing document management capabilities across all city departments.

VIII. Training and Support Services

1. Administrator Training:

- In-depth training on system configuration, user management, and security settings
- Advanced troubleshooting techniques and system optimization
- Best practices for maintaining system integrity and performance
- Duration: 3 full-day sessions

2. Power User Training:

- Comprehensive coverage of advanced features and functionalities
- Workflow design and optimization techniques
- Document lifecycle management and retention policies
- Integration with Logos.NET and other city systems
- Duration: 2 full-day sessions

3. End User Training:

- Basic system navigation and document management essentials
- Scanning, indexing, and retrieval processes
- Collaboration and version control features
- Mobile access and remote work capabilities
- Duration: 1 full-day session, with follow-up half-day workshops as needed

Training Methodology

Our training approach incorporates a blend of instructional methods to ensure maximum engagement and retention:

1. Hands-on Labs: Interactive sessions where users can practice real-world scenarios using a sandbox environment that mirrors the City's actual setup.

- 2. Role-based Simulations: Customized exercises tailored to specific department needs, allowing users to apply the DMS in their daily work contexts.
- 3. Video Tutorials: A library of on-demand video content covering various system features and common tasks, accessible 24/7 for self-paced learning.
- 4. Quick Reference Guides: Concise, printable materials that provide step-by-step instructions for frequently performed actions.
- 5. Webinars: Regular online sessions focusing on new features, best practices, and addressing common user questions.

6. Train-the-Trainer Program: We will identify and equip key personnel within the City to become internal trainers, ensuring long-term knowledge retention and reducing dependency on external resources.

Training Materials

All participants will receive comprehensive training materials, including:

- Detailed user manuals tailored to each user role
- Interactive e-learning modules for ongoing reference
- Customized workflow guides specific to City of Bismarck processes
- Best practice documentation for document management and retention

Support Services

Our support model is designed to provide responsive, expert assistance throughout the lifecycle of your DMS implementation:

- 1. Implementation Support:
- Dedicated project manager to oversee the entire implementation process
- On-site support during critical phases of the rollout
- Regular status meetings and progress reports
- Assistance with data migration and system integration
- 2. Post-Implementation Support:
- 24/7 technical support via phone, email, and web portal
- Guaranteed response times based on issue severity (e.g., 1 hour for critical issues, 4 hours for high priority, 24 hours for standard requests)
- Remote troubleshooting and issue resolution
- Regular system health checks and performance optimization
- 3. Ongoing Maintenance and Updates:
- Scheduled maintenance windows to minimize disruption
- Proactive monitoring for potential issues
- Regular security patches and feature updates
- Quarterly review meetings to discuss system performance and upcoming enhancements
- 4. Knowledge Base and Self-Service Portal:
- Extensive online repository of troubleshooting guides, FAQs, and best practices
- User forums for peer-to-peer support and knowledge sharing
- Ability to log and track support tickets
- Access to system documentation and release notes
- 5. Customization and Integration Support:
- Assistance with configuring workflows to match evolving city processes
- Support for integrating the DMS with new or upgraded city systems

- Consultation on best practices for document management and process optimization
- 6. Scalability and Growth Planning:
- Regular capacity planning sessions to ensure the DMS grows with the City's needs
- Guidance on leveraging new features and technologies as they become available
- Assistance with expanding the DMS to additional departments or use cases

Change Management Support

Recognizing that implementing a new DMS represents a significant change for City staff, we offer comprehensive change management support:

1. Stakeholder Analysis: Identifying key influencers and potential champions within each department to facilitate adoption.

2. Communication Planning: Developing a strategic communication plan to keep all users informed throughout the implementation process.

3. Resistance Management: Proactively addressing concerns and providing additional support to users who may be hesitant about the new system.

4. Adoption Metrics: Implementing tools to track system usage and identify areas where additional training or support may be needed.

5. Feedback Loops: Establishing mechanisms for ongoing user feedback to continuously improve the system and support processes.

Continuous Improvement

Our commitment to the City of Bismarck extends beyond initial implementation. We offer:

1. Quarterly Business Reviews: Regular sessions to discuss system performance, user adoption, and strategic alignment with City goals.

2. User Group Meetings: Facilitating connections with other municipal DMS users to share best practices and discuss common challenges.

3. Innovation Workshops: Annual sessions to explore emerging technologies and their potential applications within the City's document management ecosystem.

4. Customized Reporting: Developing tailored reports to help City leadership track ROI and system impact on operational efficiency.

By leveraging our comprehensive training and support services, the City of Bismarck can ensure a successful DMS implementation that drives efficiency, enhances collaboration, and supports the City's mission to provide excellent service to its citizens. Our team is committed to being a long-term partner in the City's digital transformation journey, providing the expertise and support needed to maximize the value of your DMS investment.

IX. Security and Compliance Measures

Security and Compliance Measures

Our proposed Document Management System (DMS) solution for the City of Bismarck incorporates robust security and compliance measures designed to protect sensitive data, ensure regulatory adherence, and maintain the integrity of municipal operations. We understand the critical nature of the information handled by city departments and have developed a comprehensive approach to address these concerns.

Data Encryption and Protection

Our DMS employs end-to-end encryption for all data at rest and in transit. This includes AES-256 bit encryption for stored data and TLS 1.3 for data in transit. All backups are similarly encrypted to ensure data remains protected even in secondary storage locations. Our solution also implements data loss prevention (DLP) mechanisms to prevent unauthorized exfiltration of sensitive information.

Access Control and Authentication

We implement a robust role-based access control (RBAC) system, ensuring that users only have access to the information necessary for their specific roles. This aligns with the principle of least privilege (PoLP), minimizing potential security risks. Our multi-factor authentication (MFA) system requires users to provide two or more verification factors to gain access, significantly reducing the risk of unauthorized access even if passwords are compromised.

Regular Security Audits and Vulnerability Management

Our security team conducts regular internal security audits and vulnerability assessments. We also engage third-party security firms to perform annual penetration testing and security audits. This proactive approach helps identify and address potential vulnerabilities before they can be exploited. We maintain a rigorous patch management process to ensure all system components are up-to-date with the latest security patches.

Security Training and Awareness

We provide comprehensive security training materials for all users of the DMS. This includes modules on password security, phishing awareness, and proper handling of sensitive information. Regular refresher courses and security bulletins keep users informed about the latest threats and best practices.

Secure Infrastructure

Our DMS is hosted in SOC 2 Type II certified data centers with 24/7 physical security, biometric access controls, and environmental protections. The network infrastructure is protected by next-generation firewalls and intrusion detection/prevention systems (IDS/IPS) to safeguard against unauthorized access and cyber threats.

Compliance with Regulatory Standards

Our DMS is designed to meet various regulatory requirements that may apply to municipal operations:

1. HIPAA Compliance: For any protected health information (PHI) that may be stored in the system, we implement all necessary safeguards required by HIPAA. This includes access controls, audit logs, and breach notification procedures.

2. PCI DSS Compliance: While the primary focus of the DMS is not payment card processing, we ensure that any tangential handling of financial data adheres to PCI DSS standards. This includes secure transmission and storage practices.

3. GDPR Readiness: Although not directly applicable to Bismarck, our system is designed with GDPR principles in mind, ensuring data protection and privacy by design. This future-proofs the system against potential changes in data protection regulations.

4. CJIS Compliance: Given the potential integration with police department records, our system adheres to Criminal Justice Information Services (CJIS) security policy requirements, ensuring the protection of sensitive law enforcement data.

Data Backup and Disaster Recovery

We implement a comprehensive backup and disaster recovery plan to ensure data availability and business continuity. This includes:

- 1. Regular automated backups with data verification
- 2. Geographically dispersed backup storage to protect against regional disasters
- 3. Documented and tested disaster recovery procedures
- 4. Recovery Time Objective (RTO) and Recovery Point Objective (RPO) aligned with municipal requirements

Audit Logging and Monitoring

Our DMS maintains detailed audit logs of all system activities, including user actions, data access, and system changes. These logs are securely stored and regularly reviewed for any suspicious activities. We employ Security Information and Event Management (SIEM) tools to provide real-time monitoring and alerts for potential security incidents.

Integration Security

As the DMS will integrate with other municipal systems, particularly Logos.NET, we implement additional security measures for these integrations:

- 1. API security with OAuth 2.0 for secure authentication and authorization
- 2. Data validation and sanitization to prevent injection attacks
- 3. Rate limiting to protect against API abuse
- 4. Regular security reviews of integration points

Cloud Security Measures

While the RFP does not explicitly mention cloud hosting, our solution can be deployed either on-premises or in a secure cloud environment. If a cloud deployment is considered, we implement additional security measures:

- 1. Data residency controls to ensure data remains within specified geographic boundaries
- 2. Virtual Private Cloud (VPC) configuration for network isolation
- 3. Cloud-specific security monitoring and compliance tools
- 4. Regular cloud security posture assessments

Vendor Management and Third-Party Risk

We understand the importance of managing third-party risks. Our company undergoes regular security assessments and maintains relevant certifications (e.g., ISO 27001) to demonstrate our commitment to security. We are transparent about our security practices and are willing to undergo security audits as required by the City of Bismarck.

Incident Response and Breach Notification

We have a documented incident response plan that outlines procedures for identifying, containing, and mitigating security incidents. This plan includes clear communication protocols to ensure timely notification to the City of Bismarck in the event of a data breach or security incident, in compliance with applicable regulations.

Continuous Improvement and Adaptation

Security is an evolving field, and we are committed to continuously improving our security measures. We stay informed about emerging threats and security best practices, regularly updating our security protocols to address new challenges. Our security team participates in industry forums and collaborates with security researchers to stay ahead of potential threats.

By implementing these comprehensive security and compliance measures, our DMS solution provides the City of Bismarck with a robust, secure, and compliant platform for managing municipal documents. We understand the critical nature of the data handled by city departments and have designed our system to meet and exceed industry standards for data protection and regulatory compliance.

X. Cost Proposal and Licensing Structure

The core DMS software is priced at \$75,000 for an enterprise-wide license. This includes:

- Unlimited user licenses for document viewing and basic operations
- 10 concurrent scanning station licenses
- Integration modules for Logos.NET and existing AS400 applications
- Advanced search and retrieval functionality
- Workflow automation tools
- Mobile access capabilities

For optimal flexibility, we offer additional scanning station licenses at \$2,500 each. This allows the City to expand scanning capabilities across departments as needed without incurring unnecessary upfront costs.

Annual Maintenance and Support:

Our annual maintenance and support fee is calculated at 18% of the total software license cost. For the initial configuration, this amounts to \$13,500 per year. This fee covers:

- All software updates and upgrades
- 24/7 technical support via phone, email, and web portal
- Regular system health checks and optimization
- Access to our online knowledge base and training resources

We commit to capping annual increases in maintenance fees at 3% or the Consumer Price Index (CPI), whichever is lower, to ensure predictable long-term costs for the City.

Professional Services:

Implementation and data migration services are billed at a fixed project rate to provide cost certainty:

- DMS installation and configuration: \$25,000
- Data conversion from RVI to new DMS: \$35,000
- (Based on estimated 718,835 existing images; subject to adjustment if actual volume differs significantly)
- Initial training program (including train-the-trainer sessions): \$15,000

Total fixed-fee professional services: \$75,000

For any additional professional services required beyond the scope of the initial implementation, our hourly rate is \$150 per hour for technical consultants and \$200 per hour for senior architects or project managers.

Licensing Structure: Our licensing model is designed to provide maximum flexibility and value:

- 1. Core System License:
- Enterprise-wide perpetual license
- Allows unlimited named users for document viewing and basic operations

- Includes 10 concurrent scanning station licenses
- 2. Scanning Station Licenses:
- Concurrent use model
- Additional licenses can be purchased as needed
- Allows for easy scalability as scanning needs evolve
- 3. API Access:
- Included in core license
- Enables custom integrations and extensions
- 4. Mobile Access:
- Included for all licensed users
- No additional per-device fees

This structure ensures that the City can easily expand usage across departments without incurring additional per-user costs, while also allowing targeted expansion of scanning capabilities where needed.

Hardware and Operating Software Requirements: To ensure optimal performance, we recommend the following specifications:

Scanning Stations:

- Processor: Intel Core i5 or equivalent (8th gen or newer)
- RAM: 16 GB
- Storage: 256 GB SSD
- Operating System: Windows 10 Professional or later
- Network: Gigabit Ethernet

Viewing Stations:

- Processor: Intel Core i3 or equivalent (8th gen or newer)
- RAM: 8 GB
- Storage: 128 GB SSD
- Operating System: Windows 10 Professional or later
- Network: 100 Mbps Ethernet or faster

Server Requirements:

- Processor: Intel Xeon E-2276G or equivalent
- RAM: 64 GB
- Storage: 2 TB SSD in RAID 1 configuration for application data 10 TB in RAID 5 configuration for document storage

- Operating System: Windows Server 2019 or later

- Database: Microsoft SQL Server 2019 Standard Edition

These specifications ensure smooth operation of the DMS while providing room for future growth. The City may use existing hardware that meets or exceeds these specifications to minimize additional costs.

Data Conversion and Migration Strategy:

Our data conversion process from RVI to the new DMS is designed to ensure data integrity and minimize disruption:

1. Initial Assessment: We will conduct a thorough analysis of the existing RVI data structure and document metadata.

2. Mapping: We will create a detailed mapping of RVI fields to the new DMS schema, ensuring all relevant metadata is preserved.

3. Conversion Tool Development: We will develop custom scripts to extract data and images from RVI and transform them to the new DMS format.

4. Test Migration: A sample set of data will be migrated to a test environment for validation.

5. Full Migration: Upon successful testing, we will perform the full data migration during off-hours to minimize impact on City operations.

6. Validation: Post-migration, we will conduct thorough checks to ensure all data has been accurately transferred.

7. Legacy System Decommissioning: We will assist in safely decommissioning the RVI system once data integrity in the new DMS is confirmed.

Integration with Logos.NET: Our DMS offers seamless integration with Logos.NET through the following methods:

1. API Integration: We will utilize Logos.NET's APIs to enable real-time document linking and retrieval directly from within the Logos.NET interface.

2. Single Sign-On (SSO): Users can access the DMS using their existing Logos.NET credentials, simplifying user management and enhancing security.

3. Automated Workflows: We will configure workflows to automatically capture and index documents generated by Logos.NET, such as purchase orders and invoices.

4. Custom Fields Mapping: We will map relevant Logos.NET fields to DMS metadata, enabling powerful cross-system search capabilities.

Security Measures:

Our DMS incorporates robust security features to protect sensitive City data:

1. Role-Based Access Control (RBAC): Granular permissions can be set at the document, folder, and user levels.

2. Encryption: All data is encrypted at rest using AES-256 encryption and in transit using TLS 1.2 or higher.

- 3. Audit Trails: Comprehensive logs track all user actions and document access.
- 4. Multi-Factor Authentication (MFA): Optional MFA can be enabled for enhanced security.
- 5. Regular Security Updates: Our maintenance program includes timely security patches and updates.
- 6. Compliance: The system is designed to meet HIPAA, FERPA, and other relevant regulatory standards.

Training and Support Services:

Our training and support program is designed to ensure successful adoption and long-term use of the DMS:

1. Initial Training:

- Admin training (2 days)
- End-user training (1 day per group, up to 5 groups)
- Train-the-trainer sessions (3 days)

2. Ongoing Support:

- 24/7 technical support via phone, email, and web portal
- Monthly system health checks
- Quarterly review meetings to address any issues and plan for future needs
- 3. Knowledge Resources:
- Comprehensive online documentation
- Video tutorials for common tasks
- Regular webinars on advanced features and best practices

By providing this comprehensive cost proposal and licensing structure, we aim to offer the City of Bismarck a clear understanding of the investment required for our DMS solution. Our pricing model is designed to provide immediate value while allowing for cost-effective scaling as the City's needs evolve. We are confident that our solution offers the best combination of functionality, reliability, and cost-effectiveness to meet the City's document management needs now and into the future.